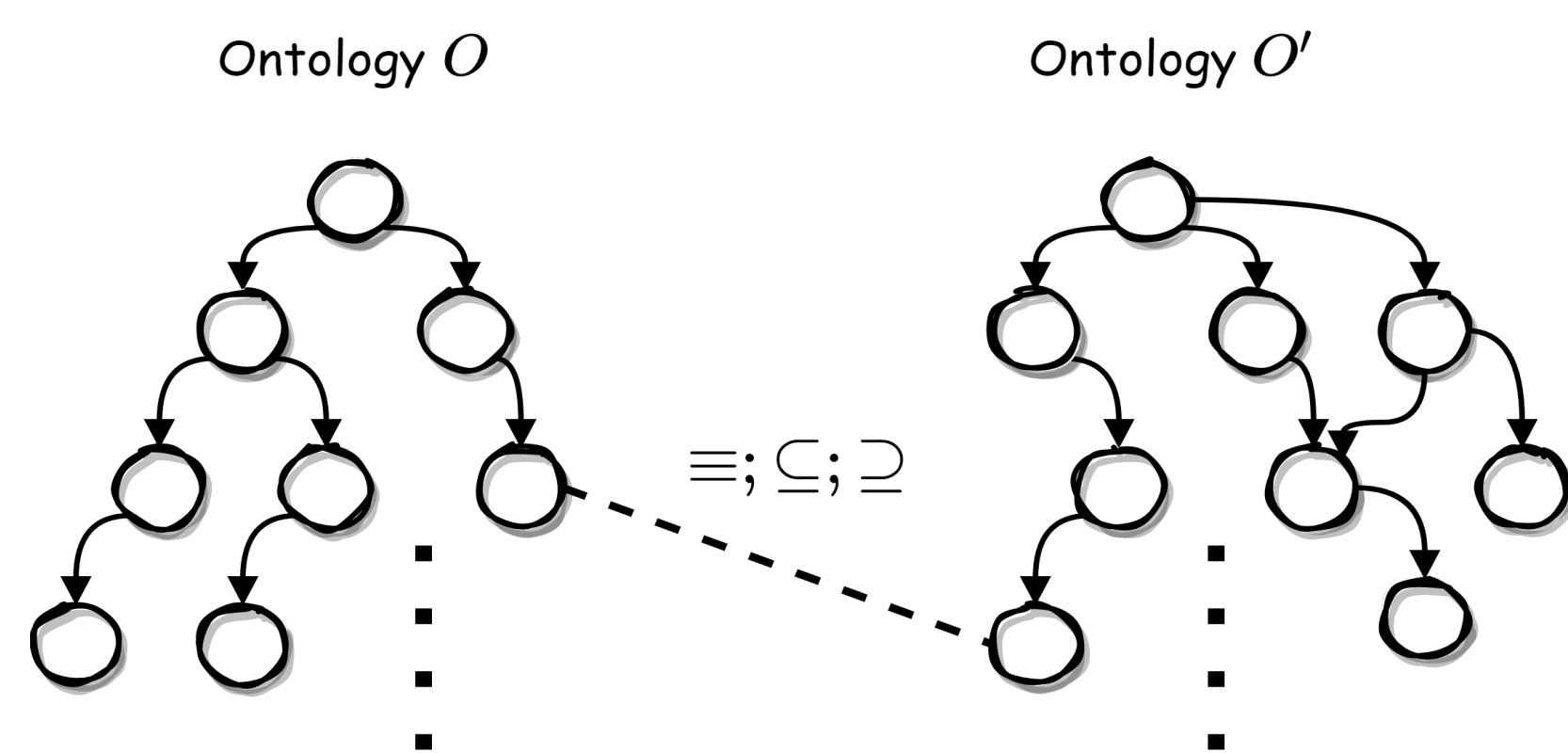


Introduction

Ontology Matching

- To compute a set of *mappings* $\langle e \in O, e' \in O', rel, score \rangle$ that indicate *semantic relationships* (e.g., *equivalence* (\equiv), *subsumption* (\subseteq, \supseteq)) between entities of different ontologies.



Motivations

- Integrating ontologies to form a larger knowledge base (KB). E.g., UMLS absorbs many biomedical ontologies to form a meta-thesaurus.
- Matching domain knowledge to create a customized KB. E.g., MONDO is an integrated ontology specialized in diseases.
- Relevant techniques can be applied to other ontology curation tasks. E.g., to predict missing subsumption relations.

Background

- Classic (rule-based) OM solutions: LogMap [Jiménez-Ruiz et al. ISWC'11] and AML [Faria et al. OTM'13]
 - Characterized in surface-form lexical matching, graph-based mapping extension, and logic-based mapping repair.
 - Leading OM systems of many tracks.
- Machine learning-based OM solutions:
 - Supervised* ones that rely on sufficient annotated data and/or complicated feature engineering: VeeAlign [Iyer et al. OM@ISWC'20], OntoEmma [Want et al. BioNLP'18]; *Unsupervised* ones that use *non-contextual* word embeddings (e.g., Word2Vec): DeepAlignment [Kolyvakis et al. NAACL'18], LogMap-ML [Chen et al. ESWC'21].
- Bidirectional Encoder Representations from Transformers:**
 - BERT [Devlin et al. NAACL'19] computes *contextual* embeddings for text tokens; training BERT involves *pre-training* and *fine-tuning*.
 - Pre-trained BERT models are widely available.
 - Fine-tuning requires a moderate amount of training resources.

Challenges

- Ambiguity** in naming schemes and ontology contexts.
 - Aligned concepts with different names: *muscle layer* in SNOMED-CT and *muscularis propria* in FMA; Different concepts with the same name: *mushroom* that is categorized in both *Plant* and *Food*.
 - Contextualized embeddings are needed to address the ambiguity.
- Quadratic search space** for computing full alignment.
 - A candidate selection algorithm with high recall is required.
- Extreme positive-negative imbalance** (# of correct mappings \ll # of incorrect mappings).
 - (Fully) supervised learning is not applicable.
- Bridging logic and text.**
 - Though an ontology essentially consists of logical axioms, texts (or annotations) associated with a class are rather useful in OM – how to collectively consider both logic and text for better class representations (or embeddings) remains challenging.

Milestones

BERTMap [He et al. AAAI'22] - <https://arxiv.org/abs/2112.02682>

- A BERT-based OM system consisting of a class (equivalence) matcher based on the fine-tuned BERT classifier and a refinement module for mapping extension and repair.
 - mainly *unsupervised* (training corpora based on just the input ontologies);
 - can be flexibly extended to be *semi-supervised* (to learn from a small number of input mappings);
 - adopts the *sub-word inverted index* for candidate selection (quadratic search space reduced to linear).
 - attains better or comparable F1 scores than the state-of-the-art systems on several OM datasets.

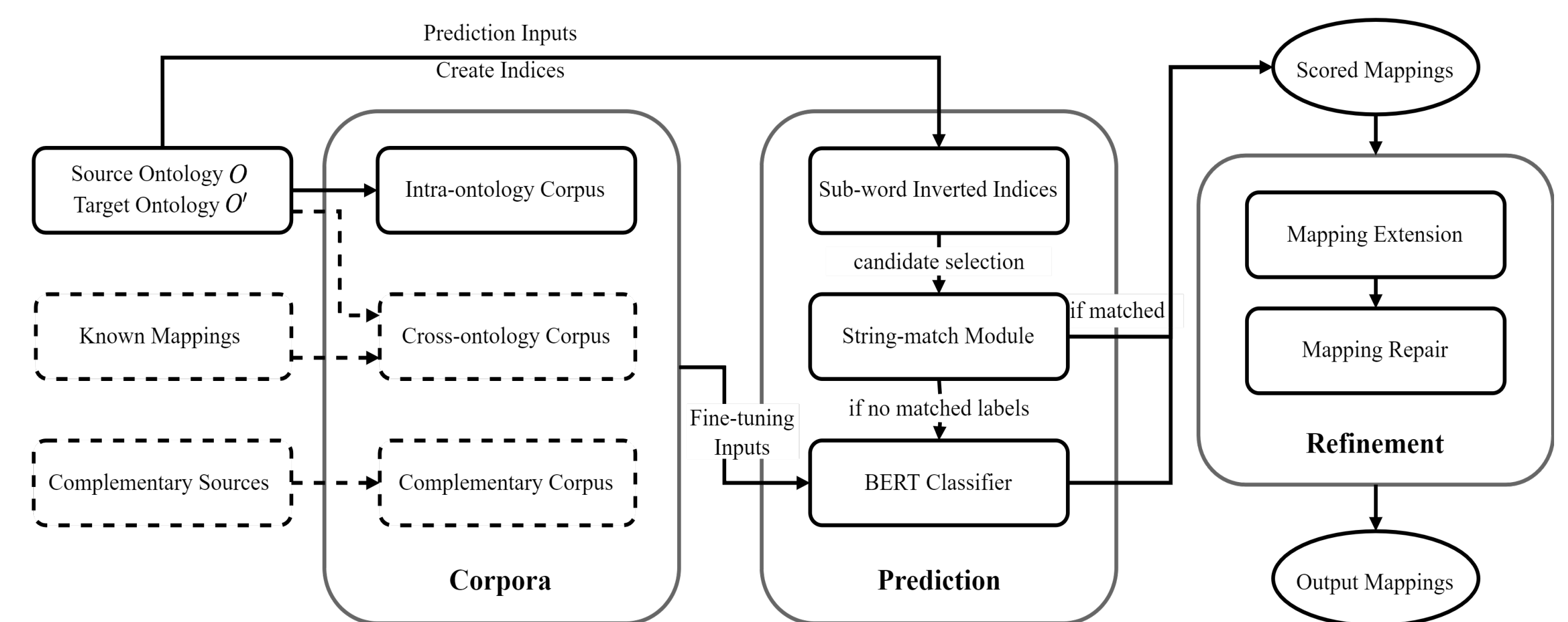


Fig. BERTMap in a nutshell.

BERTSubs [Chen et al. Arxiv] - <https://arxiv.org/abs/2202.09791>

- An extension of BERTMap exploiting structural contexts for intra- and inter-ontology subsumption prediction.
 - different templates for utilizing class contexts (labels and surrounding classes) were investigated;
 - subsumptions involving property existential quantifiers were studied.

Resources & Evaluation [He et al. Arxiv] - <https://arxiv.org/abs/2205.03447>

- New OM resources based on UMLS and MONDO, considering both *equivalence* and *subsumption* matching. A new *Bio-ML* track of OAEI to appear.
- A comprehensive evaluation framework concerning both *local ranking* and *global matching*. The former aims to distinguish the positive mapping from (hard) negative mappings, providing a fast and efficient intermediate evaluation stage for model development and comparison, while the latter aims to evaluate the overall performance.

Future Research Plan

- Towards bridging the gap between ontology semantics and natural language semantics.
 - To transform logic axioms into natural language texts?
 - To wrap the text embeddings into logic embeddings?
- Towards learning ontology embeddings that contain logical, textual, and structural information.
 - Augmenting ontology curation tasks such as the subsumption prediction and ontology matching. The subsumption task needs to be distinguished from the natural language inference task in NLP.